

The Directors of Cerro Torre SICAV p.l.c. (the “Company”) accept responsibility for the information contained herein. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case) as at the date of this Addendum the information contained in it is in accordance with the facts and does not omit anything likely to affect the import of such information. The Directors accept responsibility accordingly.

Addendum

(hereinafter referred to as the “Addendum”)

10 October, 2016

**to the Offering Memorandum of the Company dated 11 August, 2016
(the “Offering Memorandum”)**

and

to the following Offering Supplements:

**Jupiter Long Short Sub-Fund dated 11 August, 2016
Smeraldo Sub-Fund dated 11 August, 2016; and
World Alternative Investments Sub-Fund dated 4 October, 2016.**

**(the “Relevant Offering Supplements”)
Each being sub-funds (the “Sub-Funds”) of**

CERRO TORRE SICAV P.L.C.

***Important Notice:* This Addendum is to be read in conjunction with the Offering Memorandum and the Relevant Offering Supplements. This Addendum amends and substitutes what is contained in the Offering Memorandum and the Relevant Offering Supplements as stated herein.**

Cerro Torre SICAV p.l.c. (the “Company”) in respect of each of its Sub-Funds is licensed by the Malta Financial Services Authority (“MFSA”) as an AIF whose investors may comprise Qualifying Investors, and fulfils any additional conditions prescribed by the MFSA in relation to collective investment schemes sold to Qualifying Investors. AIFs are non-retail collective investment schemes, therefore, the protection normally arising as a result of the imposition of the MFSA’s investment and borrowing restrictions and other requirements for retail collective investment schemes do not apply. The Company and its Sub-Funds may only be marketed outside Malta to Professional Investors as defined in the EU Alternative Investment Fund Manager Directive (the “AIFMD”). The marketing of the Company and any of its Sub-Funds to an investor who is not a Professional Investor as defined in the AIFMD may only be undertaken if allowed by the respective jurisdiction and subject to the national provisions applicable in the respective jurisdiction as prescribed in Article 43 of the AIFMD. The MFSA has made no assessment or value judgement on the soundness of the Company and its Sub-Funds or for the accuracy or completeness of the statements made or opinions expressed with regard to them.

Addendum

Capitalised terms used in this Addendum have the same meaning as in the Offering Memorandum and the Relevant Offering Supplement, except when they are defined herein, in which case they shall have the meaning attributed to them in this Addendum.

Following the replacement of:

- the Company Secretary of the Company from Calamatta Cuschieri Fund Services Limited to E2S Monitoring Ltd; and
- the registered office of the Company from Third Floor, Valletta Buildings, South Street, Valletta, Malta to 259, St. Paul's Street, Valletta VLT 1213, Malta,

each with effect from 7 October, 2016, the following changes to the Offering Memorandum and the Relevant Offering Supplements are to be noted:

Offering Memorandum

Front Page

The reference to Calamatta Cuschieri Fund Services Limited as "(Administrator, Registrar, Transfer Agent and Secretary)" shall be deleted and replaced with "(Administrator)".

Section entitled "Interpretation"

The reference to "Calamatta Cuschieri Fund Services Limited" in the definition of Company Secretary shall be deleted and replaced with "E2S Monitoring Ltd".

Section entitled "Officers of the Company"

The references to "Calamatta Cuschieri Fund Services Limited" shall be deleted and replaced with "E2S Monitoring Ltd".

Section entitled "Directory"

The reference to the Registered Office shall be deleted and replaced with "Cerro Torre SICAV p.l.c., 259, St. Paul's Street, Valletta VLT 1213, Malta".

The reference to the Company Secretary shall be deleted and replaced with "E2S Monitoring Ltd, 259, St. Paul's Street, Valletta VLT 1213, Malta".

Relevant Offering Supplements

Front Page

The reference to Calamatta Cuschieri Fund Services Limited as "(Administrator, Registrar, Transfer Agent and Secretary)" shall be deleted and replaced with "(Administrator)".

Section entitled “Directory”

The reference to the Registered Office shall be deleted and replaced with “Cerro Torre SICAV p.l.c., 259, St. Paul’s Street, Valletta VLT 1213, Malta”.

The reference to the Company Secretary shall be deleted and replaced with “E2S Monitoring Ltd, 259, St. Paul’s Street, Valletta VLT 1213, Malta”.

This Addendum does not update any other part of the Offering Memorandum and the Relevant Offering Supplements, and has been approved by the Board of Directors of the Company and the MFSA.
